



# Public Notice

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**Subject:** SERS Public Notice – November 2020  
Board Meeting Public Notice  
**From:** Richard Stensrud – Executive Director  
**Date:** November 10, 2020

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**PUBLIC MEETING NOTICE  
3309-1-25**

**November 19, 2020  
School Employees Retirement System  
SERS Board Room, 9<sup>th</sup> Floor  
300 E. Broad St., Suite 100  
Columbus, Ohio 43215**

The Retirement Board will meet in the SERS Board Room and via ZOOM video conference on Thursday, November 19, 2020, beginning at 8:30 a.m., for its regularly scheduled meeting.

Due to COVID-19, members of the public may only access the meeting by video conference or telephone.

**To use your computer's audio and video capabilities, join using Zoom by clicking the link below and entering the Meeting ID and Password:**

<https://ohsers.zoom.us/j/97096462218?pwd=aEp6UWJHOExrMmtSQW5CWGg0c25XQT09>

Meeting ID: **970 9646 2218**  
Password: **650681**

To join by telephone, dial (929) 205-6099 and enter the meeting ID: **970 9646 2218** and the password: **650681** when prompted.

**PLEDGE OF ALLEGIANCE**

- Roll Call
- Approval of Minutes

**INVESTMENT REPORT**

- Annual Portfolio Review – Fixed Income
- Wilshire Associates Quarterly Performance Report
- Monthly Investment Report
- Summary of Investment Transactions

**EXECUTIVE DIRECTOR'S REPORT**

- Executive Director's Update
  - Quarterly Financials
- Final Filing of Proposed Amended Administrative Rule
- Review of Administrative Expenses
- Superannuation and Survivor Benefits
- Special Cases

**RETIREMENT REPORT**

- Executive Session pursuant to R.C. 121.22 (G)(5) to review applications for Disability Retirement Benefits
  - Personal Appearance (10:30 a.m.)
- Approval of Disability Benefits
- Approval of Appeal on Personal Appearance
- Termination of Disability Benefits
- Disapproval of Appeal of Termination
- Disapproval of Disability Benefits
- Approval of Appeal for Disability Benefits

**EXECUTIVE DIRECTOR'S REPORT (continued)**

- Pension and Health Care Annual Actuarial Valuation
- Allocation of Employer Contributions
- Health Care Surcharge

**BOARD COMMUNICATION AND POLICY ISSUES**

- Calendar Dates for Future Board Meetings
- Continued or New Business
  - Board Information Requests and Follow-up Items

**Adjournment**

Sincerely,



**Richard Stensrud**  
Executive Director