



SCHOOL EMPLOYEES RETIREMENT SYSTEM OF OHIO

300 E. BROAD ST., SUITE 100 • COLUMBUS, OHIO 43215-3746

614-222-5853 • Toll-Free 800-878-5853 • www.ohsers.org

2025 Request for Quotation - Employee Group Life, Voluntary Term Life, Long and Short-term Disability Benefits Submitted to SERS

Question 1: Can you provide STD experience from a 3 to 5-year period?

Answer: Yes. Please submit request to hrprocure@ohsers.org.

Question 2: Can you provide STD earned premium and number of lives by year for a 3 to 5-year period?

Answer: Yes. Please submit request to hrprocure@ohsers.org.

Question 3: Can you provide rate history for a 3 to 5-year?

Answer: SERS declines to provide our rate history for the last 3-5 years.

Question 4: Can you provide STD claims by incurred year for a 3 to 5-year period?

Answer: Yes. Please submit request to hrprocure@ohsers.org.

Question 5: Can you provide current LTD and STD rates?

Answer: No. SERS will not release current rate information while the RFP process is ongoing. SERS does not have any renewal rates for disability benefits for CY26.

Question 6: Can you provide current LTD and STD certificates?

Answer: Yes. Certificates are posted on our website under [Vendor Opportunities](#).

Question 7: Can you provide a disability census with the following information, DOB, DOH, Gender, Salary, Occupation, Class number/designation, Elections, and Sick leave in days?

Answer: Yes. All applicable data will be provided. Please submit request to hrprocure@ohsers.org.

Question 8: Please explain if an employee can make a separate election for voluntary AD&D and if so, does the amount of AD&D elected have to match the life insurance or can the election be different than the amount of life insurance?

Answer: No. The voluntary life and voluntary AD&D coverage amounts must be equal.

Question 9: Please provide current rates for active and retiree basic life, employee voluntary life/AD&D, spouse voluntary life/AD&D, and child voluntary life/AD&D.?

Answer: No. SERS will not release current rate information while the RFP process is ongoing. SERS does not have any renewal rates for life for CY26.

Question 10: Please provide full life policies and certificates for each class.

Answer: Yes. Certificates are posted on our website under [Vendor Opportunities](#).

Question 11 : Can you provide the current life insurance census (in Excel format) showing gender, date of birth, amounts for each line of coverage separately, and an active/retiree indicator?

Answer: Yes. Please submit request to hrprocure@ohsers.org.

Question 12 : Will you consider acceptance of an electronic proposal via email or submitted only via flash drives mailed to you instead of printed hard copies of the proposal.

Answer: Response should be sent via email to the contact person listed in the RFP.