



SCHOOL EMPLOYEES RETIREMENT SYSTEM OF OHIO

300 E. BROAD ST., SUITE 100, COLUMBUS, OHIO 43215-3746

614-222-5853 • Toll-Free 800-878-5853 • www.ohsers.org

EARLY RETIREMENT INCENTIVE

**NOTICE OF ADOPTION OF
AN EARLY RETIREMENT INCENTIVE PLAN**

This is to certify that _____ has established a
retirement incentive plan in accordance with Section 3309.33 of the Ohio Revised Code.

EMPLOYER NAME

The effective date of the incentive plan is _____, and
MONTH, DAY, YEAR

the plan terminates on _____.
MONTH, DAY, YEAR

The maximum service credit purchasable under our plan is ____ year(s) per employee.

The last date an employee can retire with Early Retirement Incentive credit is

MONTH, DAY, YEAR

Employer Name _____

Employer ID _____

Authorized By:

Fiscal Officer: _____
Signature

Date: _____

Printed Name

Title: _____

Phone _____